



Bogota, April 1st 2016

Dear Mr. / Mrs.

We are pleased to announce the conclusion of the legal merger in Chile between CorpBanca and Itaú, which finalized today in Santiago. The resulting entity, Itaú Chile, becomes the new major shareholder of CorpBanca Colombia. After the merger, our clients will become part of one of the most robust and solid financial institutions in Latin America.

The combination of strengths as well as the local and regional knowledge that both, Itaú and CorpBanca have, provides this association with new customer segments and business lines, presenting a larger and better offer of products and services.

It is worth mentioning that today Itaú has presence in Colombia as Itaú BBA, focused on wholesale banking, investment and institutional treasury.

With a history of over 90 years, Itaú is the largest private bank in Latin America. It is present in 19 countries in the Americas, Europe and Asia. It also has over 90 thousand employees, five thousand branches and 26 thousand ATMs. In 2015, Itaú reported a net profit of 6 billion dollars, assets for 348 billion dollars, and a market capitalization of 39.9 billion dollars.

The current integration process between CorpBanca and Helm Bank will continue according to the established plan. During this period, operations in both institutions will remain independent in terms of products and services. Once this period is over, we will timely announce the process of adoption of the brand Itaú in the offices now holding the brands CorpBanca and Helm Bank in Colombia and Panama.

Our executives and service channels will be available to address and clarify any concerns about this process or any other issue of your interest.

Yours truly,

Jaime Munita Valdivieso
President
CorpBanca Colombia

BANCO CORPBANCA

Carrera 7 N° 99 - 53, Bogotá - Colombia

Teléfono 571 644 8000

www.bancocorpbanca.com.co